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December 4, 2013

Honorable Sean H. Lane
United States Bankruptcy Court of the
Southern District of New York
Alexander Hamilton Customs House
One Bowling Green
New York, New York 10004-1408

RE: In re: Howard Scott Linker
Case No. 13-13216-SHL

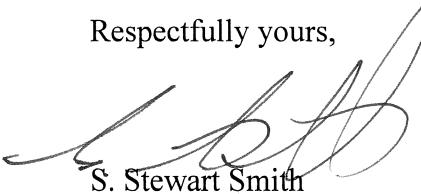
Dear Honorable Sir:

This firm represents ST Owner LP, a creditor in the above-referenced matter. On November 4, 2013, this office filed a motion on behalf of ST Owner LP for an Order Terminating, Annulling or Modifying the Automatic Stay (the “Motion”). A hearing before your Honor on the Motion is scheduled for December 5, 2013 at 10:00A.M.

I am pleased to report that the above Motion has been settled on consent. As discussed with Chambers this morning, we are in the process of circulating a stipulation which we will submit to your Honor with a Notice of Presentment in accordance with the Court’s procedures, once it has been fully executed.

Thank you for your kind attention to this matter. Please contact me if I may be of any assistance to the Court.

Respectfully yours,



S. Stewart Smith